



A CPS Insurance Services, Inc. Affiliated Office

Companies, Products and Services

www.cps-reliable.com

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Running Quotes

To “Run Quotes” using the “New” I-Pipeline System please follow the instructions below:

- Go to the CPS Website <https://cpsinsurance.com/> ,
- Click on Log In
- **New Users** - Register for Username and Password,
- **New Users - Your Producer Group Affiliation – Frank Skaw**
- **Existing Users** - Enter Username and Password,
- **Existing Users - Your Producer Group Affiliation – Frank Skaw,**
- Go to Services and Tools,
- Click on On-Line Quoting,
- Click on ACCESS LIFEPIPE Quoting,
- Complete Client Information,
- Select Product Type (Term, GUL, CAUL or IUL)
- Select "Health Class" or "Enter Health Profile",
- Click on Get Quotes,
- Review Quote and Carriers,
- Click on Download Button,
- Click on List Report,
- Click on File,
- Click on “Save As”,
- Save Illustration in Quotes File

Need Help or Have Questions?

Contact:

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